



POOLED INCOME FUND

- 1** Donors gift assets to the pooled income trust fund, which is maintained by the organization.
- 2** The fund pays an annual income to the donors, which is based on the unit value of their gift.
- 3** Each donor receives an income tax deduction for the present value of his/her future gift to the organization.
- 4** The remaining value of the trust is passed to the organization for use at final donor's death.