

Estate Values That Increase Over Time

Assuming a 6% Annual Growth Rate				
Estate	5 Years	10 Years	15 Years	20 Years
\$100,000	\$133,823	\$179,085	\$239,656	\$320,714
\$250,000	\$334,556	\$447,712	\$599,140	\$801,784
\$500,000	\$669,113	\$895,424	\$1,198,279	\$1,603,568
\$1,000,000	\$1,338,225	\$1,790,848	\$2,396,558	\$3,207,135
\$2,000,000	\$2,676,450	\$3,581,697	\$4,793,117	\$6,414,270
\$3,000,000	\$4,014,675	\$5,372,545	\$7,189,675	\$9,621,405
\$5,000,000	\$6,691,125	\$8,954,242	\$11,982,792	\$16,035,675

Assuming a 7% Annual Growth Rate				
Estate	5 Years	10 Years	15 Years	20 Years
\$100,000	\$140,255	\$196,715	\$275,903	\$386,969
\$250,000	\$350,638	\$491,788	\$689,758	\$967,421
\$500,000	\$701,276	\$983,576	\$1,379,516	\$1,934,843
\$1,000,000	\$1,402,552	\$1,967,152	\$2,759,032	\$3,869,685
\$2,000,000	\$2,805,103	\$3,934,303	\$5,518,063	\$7,739,370
\$3,000,000	\$4,207,655	\$5,901,455	\$8,277,095	\$11,609,055
\$5,000,000	\$7,012,758	\$9,835,758	\$13,795,158	\$19,348,425

Assuming a 8% Annual Growth Rate				
Estate	5 Years	10 Years	15 Years	20 Years
\$100,000	\$146,933	\$215,893	\$317,217	\$466,096
\$250,000	\$367,332	\$539,731	\$793,042	\$1,165,239
\$500,000	\$734,664	\$1,079,463	\$1,586,084	\$2,330,478
\$1,000,000	\$1,469,328	\$2,158,925	\$3,172,168	\$4,660,957
\$2,000,000	\$2,938,657	\$4,317,850	\$6,344,337	\$9,321,913
\$3,000,000	\$4,407,985	\$6,476,775	\$9,516,505	\$13,982,870
\$5,000,000	\$7,346,642	\$10,794,625	\$15,860,842	\$23,304,783