

Discounted Dollar Plan for Married Couples for Various Estate Sizes & Age

Size of Estate*	Approximate Federal & State Tax Liability	Joint and Survivor Discounted Dollar Plan (Minimum Continuous Annual Premium)			
		55	65	75	85
\$2,000,000					
\$4,000,000					
\$5,000,000	\$460,000	3,270	5,326	9,079	21,916
\$6,000,000	\$920,000	6,292	10,404	17,908	43,583
\$8,000,000	\$1,380,000	12,337	20,560	35,567	86,918
\$10,000,000	\$2,760,000	18,382	30,716	53,225	130,253

*Based on Current Estate Tax Exclusion (2007-2008)

** Assuming Best Risk Category.